

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TACORA RESOURCES INC.**

(Applicant)

NOTICE OF REVISION OR DISALLOWANCE

TO:

Reference #:

PLEASE TAKE NOTICE that this Notice of Revision or Disallowance is being sent pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) dated April 23, 2024 (the “**Claims Procedure Order**”). All capitalized terms used and not otherwise defined in this Notice of Revision or Disallowance shall have the meaning ascribed to them in the Claims Procedure Order, which is available on the Monitor’s Website at <http://cfcanada.fticonsulting.com/tacora/>.

The Monitor has reviewed your Proof of Claim dated _____, 2024, and has revised or disallowed your claim for the following reasons:

Subject to further dispute by you in accordance with the provisions of the Claim Procedure Order, your Claim will be as follows:

Amount claimed per Proof of Claim:			Amount allowed pursuant to this Notice of Revision or Disallowance:		Currency
	Secured:	Unsecured:	Amount allowed as secured:	Amount allowed as unsecured:	
A. Pre-Filing Claim	\$	\$	\$	\$	
B. D&O Claim	\$	\$	\$	\$	
C. Restructuring Claim	\$	\$	\$	\$	
D. Total Claim	\$	\$	\$	\$	

IF YOU INTEND TO DISPUTE THIS NOTICE OF REVISION OR DISALLOWANCE, YOU MUST, within fourteen (14) days of the date of this Notice of Revision or Disallowance, deliver a Notice of Dispute of Revision or Disallowance in the form attached hereto to the Monitor *which will be sufficiently given only if delivered by email* (in PDF format), or, if you are unable to deliver by email, with the Monitor's consent, by mail, courier or personal delivery addressed to:

FTI CONSULTING CANADA INC.

TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

Attention: Paul Bishop / Jodi Porepa

Email: Tacora@fticonsulting.com

Copy to:

CASSELS BROCK & BLACKWELL LLP

Suite 3200, Bay Adelaide Centre – North Tower 40 Temperance Street
Toronto, ON M5H 0B4

Attention: Ryan Jacobs / Jane Dietrich

Emails: rjacobs@cassels.com / jdietrich@cassels.com

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (Eastern Time) on a Business Day or if delivered outside of normal business hours, the next Business Day.

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD PURSUANT TO THE CLAIMS PROCEDURE ORDER, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

IF YOU AGREE WITH THIS NOTICE OF REVISION OR DISALLOWANCE, there is no need to file anything further with the Monitor.

DATED at Toronto, Ontario this ____ day of _____, 2024.

FTI CONSULTING CANADA INC.,
solely in its capacity as Monitor of the
Applicant and not in its personal
capacity.